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Attorneys for Debtors  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** : Chapter 11 Case No.  
:  
**LEHMAN BROTHERS HOLDINGS INC., et al.** : 08-13555 (JMP)  
:  
**Debtors.** : (Jointly Administered)  
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**NOTICE OF RESCHEDULING OF  
SEPTEMBER 16, 2009 OMNIBUS HEARING TO SEPTEMBER 15, 2009**

**PLEASE TAKE NOTICE** that, at the Court's direction, the omnibus hearing scheduled for September 16, 2009, at 10:00 a.m., **has been rescheduled to September 15, 2009 at 10:00 a.m.** (the "Hearing"). The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601. All matters scheduled for September 16, 2009 will be heard on September 15, 2009.

Dated: August 18, 2009  
New York, New York

/s/ Shai Y. Waisman  
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Harvey R. Miller  
Shai Y. Waisman

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